

Required Documents :

(1) Contact place for exercising rights

Hydrotek Public Company Limited

Head office location: No. 1, TP&T Building, 14th Floor, Soi Vibhavadi Rangsit 19, Vibhavadi Rangsit Road, Chatuchak Subdistrict, Chatuchak District, Bangkok

telephone number 0-2936-1661-2

Fax number 0-2936-1669

Time 8:30 a.m. – 4:30 p.m.

In the event that the company changes the contact location for exercising rights. The Company will inform details to warrant holders through the Stock Exchange's information dissemination system (SET Link) in the future.

(2) Warrant holders can request a form expressing their intention to exercise their rights to purchase common shares at the company's office. or download from the company's website www.hydrotek.co.th During the notification period of the last exercise of rights

In the case where the warrants are in the scripless system, warrant holders who wish to exercise their rights must notify their intention and fill out a request form to request the withdrawal of their warrants or to issue warrants or warrant replacements. Rights as specified by the Stock Exchange By submitting it to the securities company that acts as its broker (Broker), and the said securities company will notify the Securities Depository Center. To request the withdrawal of warrants or to issue warrants or warrant replacements to be used as evidence for exercising rights to purchase common shares to be submitted to the company. To continue exercising the rights specified above.

Warrant holders who wish to exercise their rights to purchase ordinary shares must comply with the conditions for notifying their intention to exercise their rights. The warrant holders must comply with various regulations or laws applicable to the exercise of rights to subscribe for common shares. By completing and sending the following documents to the company at the contact location above.

(2.1) Form expressing intent to exercise rights to purchase common shares that has been filled out correctly, clearly and completely in every detail. Ready to be signed by the warrant holder. or if the warrant holder is a juristic person Must be signed by an authorized signatory of that legal entity. together with the legal entity's seal (if any)

(2.2) A warrant or a substitute for a warrant stating that the holder has rights in the warrant which has a number of warrant units greater than or equal to the number specified in the form indicating the intention to exercise the rights. Buy common shares and a letter of authorization for others to receive a

new warrant. For warrants that have not yet been exercised (if any) (for warrant holders who have only partially exercised their rights)

(2.3) Evidence supporting the exercise of rights

(a) Persons of Thai nationality

Copy of ID card or a copy of government official identification card or a copy of state enterprise employee identification card which has not yet expired With certified true copy

(b) Persons who are not of Thai nationality

Copy of passport or a copy of an alien certificate which has not yet expired With certified true copy

(c) Domestic legal entity

Copy of company certificate issued by the Ministry of Commerce issued no more than 3 months before the exercise date. With certified true copy and documentary evidence of the person authorized to sign under (a) or (b) along with certified true copies.

(d) Foreign juristic person

Copy of company registration document Memorandum of Association, regulations and certificates issued no more than 6 months before the exercise date which is certified by a Notary Public and certified true copy and documentary evidence of the person authorized to sign under (a) or (b) along with certified true copies.

However, if the warrant holder does not submit evidence supporting the exercise of rights as mentioned above. The Company will consider that the Warrant Holder does not wish to exercise the rights under the Warrants at that time. However, the Company may use its discretion in allowing the Warrant Holders to exercise their rights under the Warrants as appropriate.

(2.4) Pay the amount for exercising the rights specified in the form showing the intention to exercise the rights to purchase common shares within the specified period. Not later than the exercise date By any of the following methods:

(a) Transfer money into a [savings account Kasikorn Bank Suntowers Building Branch, Account Name "Account for Subscription of Newly Issued Ordinary Shares of Hydrotek PCL", Account Number 034-8-67391-2](#) By submitting documents together with evidence of money transfer within the date and time of exercise of rights (Sections 1.2.2 and 1.2.4 (1))

(b) Payment by cheque, cashier's check, draft, bank bill of exchange. or bank payment order The check must be dated 2 business days before the date specified for each exercise of rights. and must be able to be collected in Bangkok by crossing the order payable to "Account for Subscription of Newly Issued Ordinary Shares of Hydrotek PCL". However, the exercise of the said rights to purchase ordinary shares will be complete only when the company is able to collect the said amount. If the money cannot be collected for any reason, not caused by the company It

is considered that the warrant holder has expressed his intention to cancel the exercise of such rights, and the company agrees to consider it as canceling the request to exercise rights. It is considered that the right to purchase ordinary shares under the said warrant is no longer valid.

Note: Warrant holders who wish to exercise their rights to purchase ordinary shares will be responsible for all tax expenses and/or stamp duty (if any) in accordance with the provisions of the Revenue Code regarding stamp duty, or regulations or other related laws or enforce the exercise of rights to purchase ordinary shares according to warrants (if any)

(3) The number of units of warrants requested to be exercised to purchase ordinary shares in any case must not be less than 100 ordinary shares and must be an integer only. But in the case where the warrant holder has the right to purchase less than 100 ordinary shares, the right to purchase the entire amount of ordinary shares must be exercised at one time. The exercise ratio is equal to 1 unit of warrant per 1 ordinary share, unless the exercise ratio is adjusted as specified in Section 4.

(4) Number of common shares to be issued when the rights are exercised. It is calculated by taking the amount of money for exercise of rights which the warrant holder has paid as mentioned above. Divided by the exercise price at the time the right is exercised. The company will issue ordinary shares in integers not exceeding the number of warrant units multiplied by the exercise ratio. If there is an adjustment to the exercise price and/or the exercise ratio, resulting in a remainder remaining from such calculation. The Company will not take such fraction into calculation and will pay the remaining amount from the exercise of said rights back to the warrant holder by registered mail within 14 days from the date of exercise of the right without interest.

In this case, if the company has delivered the check for refunding the money remaining from the exercise of rights by sending it by registered mail to the address specified in the form indicating the intention to exercise the rights correctly. It is considered that the warrant holder has received the refund, and the warrant holder has no right to claim any interest or damages any longer.

In the event that there is a need to change the exercise ratio according to the criteria for adjusting the exercise price and the exercise ratio as specified in the rights adjustment conditions, and there is a fraction of the number of common shares that will be received from the exercise of the warrants, the fraction of the shares must be discarded.

(5) If the company receives evidence of warrants that are not complete in the number specified in the form of intent to exercise rights to purchase ordinary shares, or the company can verify that the information that the warrant holder filled in the form expressing their intention to exercise their rights to purchase common shares is incomplete or incorrect, or the stamp duty is not fully affixed in accordance with various regulations or laws, the warrant holder must make corrections in order to comply with the conditions before

the date of exercising the rights. Otherwise, the Company will consider that the notification of the intention to exercise the rights at that time has expired without the exercise of the rights. and the company will return the warrants to the warrant holders within 14 days from the exercise date. without interest in any case

In the event that the warrant holder does not pay the full amount for exercise of rights. The company reserves the right to take any of the following actions. As the company deems appropriate

(5.1) It is considered that the notification of the intention to exercise the right at that time has expired without the exercise of the right or

(5.2) It is considered that the number of ordinary shares subscribed is equal to the amount that should be received according to the amount of money for exercising the rights. which the company actually received payment according to the exercise price at that time

In the case of (5.1), the Company will return the money received and the warrant or warrant replacement. The Company assumes that such rights will not be exercised by the warrant holders via registered mail within 14 days from the date of exercising their rights. without interest In any case or

In the case of (5.2), the Company will deliver the Warrant Certificate or Warrant Substitute together with the remaining money (if any) in the event that the Company considers that only part of the rights have been exercised, back to the Warrant Holder by mail. Register within 14 days from the date of exercising your rights. without interest in any case

- (6) When the warrant holder who wishes to exercise the right to purchase common shares has complied with the conditions for notifying the intention to exercise the right to purchase common shares, that is, has delivered both the warrant or the warrant substitute. Form expressing intent to exercise rights to purchase common shares and payment of the subscription price for common shares is correct and complete. Warrant holders will not be able to revoke the exercise of their rights. unless received written consent from the company
- (7) After the last exercise date has passed. However, if the warrant holder has not fully complied with the conditions for exercising the rights specified, it is considered that the warrant has expired without the exercise of rights. and the warrant holder will not be able to exercise their rights again after the last exercise date has elapsed.
- (8) In the case where the warrant holder Deliver warrants in an amount greater than the number of units intended to be exercised. The Company will return a new warrant containing the remaining number of warrant units to the warrant holder by registered mail within 14 days from the exercise date. and will cancel the old warrant
- (9) The company will apply to register a change in the paid-up capital of the company with the Ministry of Commerce according to the number of newly issued ordinary shares for the exercise of rights under the warrants within 14 days from the date of exercising the rights. and the Company has received payment for the shares in full according to the number of shares that have been exercised. In addition, the Company will register the warrant holders who have exercised those rights as ordinary shareholders of the Company

in the shareholder register according to the number of shares. ordinary shares calculated from the exercise of rights at that time Including requesting registration of common shares resulting from the exercise of warrants with the Stock Exchange within 30 days from the date of exercising the rights.

- (10) In the case that there are not enough common shares reserved to support the exercise of rights. The Company will compensate damages incurred to warrant holders who are unable to exercise their rights in accordance with the criteria specified in Section 3. However, the Company will not compensate damages to warrant holders who are foreigners. (whether an individual or a juristic person) who cannot exercise their rights due to rights being restricted according to the shareholding proportion specified in the company's regulations, even though they have sufficient common shares.
- (11) The board of directors or the person assigned by the board of directors shall consider the terms, other conditions, and other details or causes for the issuance of new shares as well as changes in the exercise of rights, both in terms of price and the rate of exercise of rights in accordance with Proper calculation method When there is an event as specified in the announcement of the relevant Capital Market Supervisory Board.
- (12) In delivering the common shares that warrant holders receive from exercising their rights. The name that will be specified on the ordinary shares will be the same as the name that appears on the form showing the intention to exercise the rights to purchase ordinary shares. The Company will deliver the ordinary shares to the Warrant Holders who have exercised their rights to purchase the Company's ordinary shares by the method that the Warrant Holders have notified the Company in accordance with Section 9. The Company may agree with the Warrant Holders. Show your rights in advance for the company to keep the common share certificate at the company. so that the warrant holder or his representative may come and pick it up himself. This must be carried out according to the methods specified by the company.